



**ALDERMAN**  
— ENTERPRISES —

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## Platform Acquisition Criteria

\$1MM+ EBITDA  
Niche offering with commensurate margins  
Proximity to greater Chattanooga area  
Owner committed to selling

## Add-On Acquisition Criteria

Strategic alignment (see below)  
No geographic limitation  
No size limitation



- Manufacturing & repair for rail (freight & transit) industry
- Repair for mining, marine, power generation industries



- Boiler repair, service, sales, installation, parts, inspection, monitoring, and rental



- Machinery moving & rigging for manufacturing customers
- Greenville/Spartanburg, DFW, Alabama priority markets



- Niche equipment rental to manufacturing & industrial companies in Southeast & Texas



- Automation, robotics integration, fixtures & tooling, machining, fabrication, and engineering solutions